

**Itemized Deductions- 2023 CA Std. Deduction MFJ, QSS, HOH = \$10,726; Single, MFS= \$5,636  
For Fed Std. Deduction, see Form 1040 Line 12**

<b>Medical and Dental Expenses</b>	<b>Total Amount</b>
Medical and Dental Insurance (do not include Medicare shown on SSA-1099)	
Amount paid to Doctors / Dentists (keep all individual records)	
Prescriptions	
X-Rays, lab work, etc.	
Nursing help (not for healthy baby or housework)	
Hospital care (including meals and lodging)	
Medical Aids (hearing aids, batteries, cane, walkers, crutches, wheelchairs, etc.)	
Medical Mileage driven (total round-trip Miles for medical needs, appts, picking up Rx)	
Other Medical Expenses	
Long Term Care Insurance Premiums	
<b>Mortgage Interest Paid</b>	
Main Home (Form 1098) – (Click Blue Button ‘Add Interest & Points’ in TS)	
Second Home (Includes motor homes, travel trailers, house boats)	
Interest from Non-Home Acquisition Debt (allowable only for CA – debt to \$100K)	
Points (Not reported on Form 1098)	
<b>Taxes You Paid including property taxes</b>	Limited to \$10,000 on Fed Return
CA State Income Tax due Nov 16 <sup>th</sup> 2023 paid in 2023	
CA Sales Tax – State = 7.25% add local rate in TaxSlayer where indicated	<b>Counselor must enter in TS</b>
Sales Tax on Car, Appliance (any high-priced item out of the ordinary)	
Prior year (2022) 4 <sup>th</sup> Qtr CA Estimate paid after 12/31/22 (paid in Jan. 2023)	
Real Estate taxes (Property Tax) – main home & second home (add together)	
DMV License Fees – (Vehicle License Fee Only)	
<b>Gifts to Charity</b> (written records req. by IRS, signed receipt for gifts of \$250 or more)	
Total of all <b>CASH</b> contributions (Not listed individually on tax return, use OVERRIDE in TS)	
Charitable <b>Mileage</b> (total miles driven for volunteer work)	
Total of <b>NON-CASH</b> Contributions (less than \$500)	
<b>Unreimbursed Employee Business Expenses - Subject to 2% floor</b>	CA Deductions Only
Union or Professional Dues	
Job Search Expenses (for same career field)	
Uniforms	
Small Tools Used in Work	
Job Supplies (Safety Equipment or Federal Educator Expenses)	
Work-Related Education, Professional Magazines/Subscriptions	
<b>Other Miscellaneous Deductions</b>	
Gambling Losses - Up to the amount of winnings (CA Lottery losses not deductible for CA)	
<b>Miscellaneous Deductions – Subject to 2% floor</b>	CA Deductions Only
Tax Return Preparation (software, books, advice, etc.)	
Safe Deposit Box Rental (if contains investing information)	
Investment Expenses (Usually at the very end of Brokerage Statement)	

Sales Tax Lookup - <https://maps.cdtfa.ca.gov>

VLF Lookup - <https://www.dmv.ca.gov/portal/vehicle-registration/registration-fees/vehicle-registration-fee-calculator/calculate-my-fees>