

**Itemized Deductions- 2024 CA Std. Deduction MFJ, QSS, HOH = \$11,080; Single, MFS= \$5,540
For Fed Std. Deduction, see Form 1040 Line 12**

Medical and Dental Expenses	Total Amount
Medical and Dental Insurance (do not include Medicare shown on SSA-1099)	
Amount paid to Doctors / Dentists (keep all individual records)	
Prescriptions	
X-Rays, lab work, etc.	
Nursing help (not for healthy baby or housework)	
Hospital care (including meals and lodging)	
Medical Aids (hearing aids, batteries, cane, walkers, crutches, wheelchairs, etc.)	
Medical Mileage driven (total round-trip Miles for medical needs, appts, picking up Rx)	
Other Medical Expenses	
Long Term Care Insurance Premiums	
Mortgage Interest Paid	
Main Home (Form 1098) – (Mortgage Interest and Expenses in TS)	
Second Home (Includes motor homes, travel trailers, house boats)	
Interest from Non-Home Acquisition Debt (allowable only for CA – debt to \$100K)	
Points (Not reported on Form 1098)	
Taxes You Paid including property taxes	Limited to \$10,000 on Fed Return
CA State Income Tax due Apr 15 th 2024 paid in 2024	
CA Sales Tax – State = 7.25% + Local sales tax (Add sales tax you paid in TS)	Counselor must enter in TS
Sales Tax on Car, Appliance (any high-priced item out of the ordinary)	
Prior year (2024) 4 th Qtr CA Estimate paid after 12/31/24 (paid in Jan. 2025)	
Real Estate taxes (Property Tax) – main home & second home	
DMV License Fees – (Vehicle License Fee Only)	
Gifts to Charity (written records req. by IRS, signed receipt for gifts of \$250 or more)	
Total of all CASH contributions (Not listed individually on tax return, use OVERRIDE in TS)	
Charitable Mileage (total miles driven for volunteer work)	
Total of NON-CASH Contributions (less than \$500)	
Unreimbursed Employee Business Expenses - Subject to 2% floor	CA Deductions Only
Union or Professional Dues	
Job Search Expenses (for same career field)	
Uniforms	
Small Tools Used in Work	
Job Supplies (Safety Equipment or Educator Expenses in excess of \$300)	
Work-Related Education, Professional Magazines/Subscriptions	
Other Miscellaneous Deductions	
Gambling Losses - Up to the amount of winnings (CA Lottery losses not deductible for CA)	
Miscellaneous Deductions – Subject to 2% floor	CA Deductions Only
Tax Return Preparation (software, books, advice, etc.)	
Safe Deposit Box Rental (if used for investment documents)	
Investment Expenses (Usually at the very end of Brokerage Statement)	

Sales Tax Lookup - <https://maps.cdtfa.ca.gov>

VLF Lookup - <https://www.dmv.ca.gov/portal/vehicle-registration/registration-fees/vehicle-registration-fee-calculator/calculate-my-fees>