

# 2025 Self-Employed (Schedule C) Worksheet

(Complete a separate worksheet for each business)

Business owner's name: \_\_\_\_\_

- |  |  |
|--|--|
| <input type="checkbox"/> I paid employees or other individuals         | <input type="checkbox"/> I want to deduct a home office                |
| <input type="checkbox"/> I had more than \$50,000 in business expenses | <input type="checkbox"/> I received Form 1095-A for health coverage ** |
| <input type="checkbox"/> I kept an inventory for my business           | <input type="checkbox"/> I need to report a business loss              |
| <input type="checkbox"/> I have assets to depreciate (any > \$2,500)   | <input type="checkbox"/> I don't use the cash method of accounting     |

**If you checked any of the above, please stop here and speak with one of our Counselors.**

**If you checked none of these above, please continue by completing the worksheet below for *each* business.**

Income	
Forms 1099 (-NEC, -MISC, -K)	\$
Cash, checks, etc. (incl. tips)	\$
Business expenses	
Advertising	\$
Commissions and fees	\$
Health insurance premiums	\$
Business insurance	\$
Interest on business loans	\$
Office expense/supplies	\$
Rent (not home office)	\$
Repairs	\$
Supplies	\$
Licenses or fees	\$

Business expenses (cont.)	
Business part of phone	\$
Training for this business	\$
Tools, etc. under \$2,500 each	\$
Travel away from home	\$
Business meals from restaurants	\$
Other business meals	\$
Other (specify)	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$

Business use of car or truck	
Total mileage for year	mi.
Business miles	mi.
Commuting miles	mi.
Other miles	mi.
Vehicle description:	
Date placed in service:	

Car or truck expenses	
Car loan interest	\$
Parking, tolls	\$
Other (specify)	\$
CA DMV License Fee (pro-rated)	\$
	\$
	\$

**Drivers** – be sure you have with you today:

- All Forms 1099 **AND** the detail provided by the company (Door Dash, Lyft, Postmates, Uber, etc.) – you need to download and print the detail from each company's web site.
- Your trip miles **AND** your between-trip miles (do not include from home to first stop nor from last stop to home).

**\*\* 1095-A:** To be in scope for VITA/TCE, taxpayers with a 1095-A are not eligible for the Self-Employed Health Insurance (SEHI) adjustment to income (Sch 1 Line 17). Taxpayer must agree not to use this adjustment to income.